

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Northern District of Texas		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): US Jesco International Ltd., Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 75-2327198		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1421 Westway Circle Carrollton, TX <div style="text-align: right; font-size: small;">ZIP Code 75006</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Dallas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 1421 Westway Circle Carrollton, TX <div style="text-align: right; font-size: small;">ZIP Code 75006</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

US Jesco International Ltd., Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

US Jesco International Ltd., Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Eric A. Liepins
Signature of Attorney for Debtor(s)

Eric A. Liepins 12338110

Printed Name of Attorney for Debtor(s)

Eric A. Liepins P.C.

Firm Name

**12770 Coit Road
Suite 1100
Dallas, TX 75251**

Address

Email: eric@ealpc.com

972-991-5591 Fax: 972-991-5788

Telephone Number

November 25, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Leslie Eastwood
Signature of Authorized Individual

Leslie Eastwood

Printed Name of Authorized Individual

Vice President

Title of Authorized Individual

November 25, 2014

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Texas

In re **US Jesco International Ltd., Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aetna 1385 E. Shaw Ave. Fresno, CA 93710	Aetna 1385 E. Shaw Ave. Fresno, CA 93710			17,171.00
Colbalt Capital Partners, LP 5605 N. McArthur Blvd., Ste. 350 Irving, TX 75038	Colbalt Capital Partners, LP 5605 N. McArthur Blvd., Ste. 350 Irving, TX 75038			24,956.00
Colorado Deptd. of Labor and Employment Unemployment Insurance Claimant Serv. PO Box 400 Denver, CO 80201	Colorado Deptd. of Labor and Employment Unemployment Insurance Claimant Serv. PO Box 400 Denver, CO 80201			18,118.55
Dolbat Capital Partners LP Redbel Blackwell Ginny Goldsmith 5605 N. MacArthur Blvd., Ste. 350 Irving, TX 75038	Dolbat Capital Partners LP Redbel Blackwell Ginny Goldsmith Irving, TX 75038			24,956.00
Gray Reed & McGraw PC 1300 Post Oak Blvd., Ste. 2000 Houston, TX 77056	Gray Reed & McGraw PC 1300 Post Oak Blvd., Ste. 2000 Houston, TX 77056			44,001.79
Hann Corp. 1828 William Penn Way Lancaster, PA 17601	Hann Corp. 1828 William Penn Way Lancaster, PA 17601		Contingent Unliquidated Disputed	350,000.00
Henslee Schwartz LLP Regions Bank 111 W. Mockingbird Dallas, TX 75247	Henslee Schwartz LLP Regions Bank 111 W. Mockingbird Dallas, TX 75247			18,829.00
HK Retail Concepts 41395 Carlotta Dr. Palm Desert, CA 92211-3265	HK Retail Concepts 41395 Carlotta Dr. Palm Desert, CA 92211-3265		Contingent Unliquidated Disputed	500,000.00
Jaffe & Asher LLP 600 Third Ave. New York, NY	Jaffe & Asher LLP 600 Third Ave. New York, NY	Amex Settlement		247,321.00

B4 (Official Form 4) (12/07) - Cont.

In re **US Jesco International Ltd., Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jim Hawk-Trailer Repairs 7500 NE Gardner Ave. Kansas City, MO 64120	Jim Hawk-Trailer Repairs 7500 NE Gardner Ave. Kansas City, MO 64120	Mechanic's Lien		17,878.00
Marrow & Assoc. 2625 Towngate Rd., Ste. 330 Westlake Village, CA 91361	Marrow & Assoc. 2625 Towngate Rd., Ste. 330 Westlake Village, CA 91361	RIFII Bledsoe LLC		19,503.00
MHC 4040 Irving Blvd. Dallas, TX 75247	MHC 4040 Irving Blvd. Dallas, TX 75247	Kenworth MHC		24,636.60
Morrow & Assoc. 2625 Townsgate Rd., Ste. 330 Westlake Village, CA 91361	Morrow & Assoc. 2625 Townsgate Rd., Ste. 330 Westlake Village, CA 91361			19,503.00
MT Global Freight 701 Hanover Dr., Ste. 208 Grapevine, TX 76051	MT Global Freight 701 Hanover Dr., Ste. 208 Grapevine, TX 76051			151,745.91
New York State PO Box 4301 Binghamton, NY 13902-4301	New York State PO Box 4301 Binghamton, NY 13902-4301	Unemployment Ins.		29,215.67
Taxese 14901 Quorum Dr., Ste. 900 Dallas, TX 75254	Taxese 14901 Quorum Dr., Ste. 900 Dallas, TX 75254	Prop Taxes Loan		21,555.00
Wells Fargo (1421 Building) 305 E. Main St., 2nd Fl. Mesa, AZ 85201	Wells Fargo (1421 Building) 305 E. Main St., 2nd Fl. Mesa, AZ 85201			47,331.27
Wilson Elser Moskowitz, Edelman & Dicker 1133 Westchester Ave. West Harrison, NY 10604	Wilson Elser Moskowitz, Edelman & Dicker 1133 Westchester Ave. West Harrison, NY 10604			14,784.47
Wisconsin Dept of REvenue PO Box 8902 Madison, WI 53708-8902	Wisconsin Dept of REvenue PO Box 8902 Madison, WI 53708-8902			20,208.60
Young America Group 4420 Hiffines Blvd. #108 Carrollton, TX 75011	Young America Group 4420 Hiffines Blvd. #108 Carrollton, TX 75011		Contingent Unliquidated	690,821.00

B4 (Official Form 4) (12/07) - Cont.

In re **US Jesco International Ltd., Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 25, 2014**

Signature **/s/ Leslie Eastwood**

Leslie Eastwood

Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Aetna
1385 E. Shaw Ave.
Fresno, CA 93710

Afni Inc.
1310 Martin Luther King Dr.
PO Box 3068
Bloomington, IL 61702

CCS for Metlife
edorr27@gmail.com

Central Canal Co., LLC
2721 Forsyth Rd.
Unite 208
Winter Park, FL 32792

City of Chicago
PO Box 88292
Chicago, IL 60680

Colbalt Capital Partners, LP
5605 N. McArthur Blvd., Ste. 350
Irving, TX 75038

Colorado Deptd. of Labor and Employment
Unemployment Insurance Claimant Serv.
PO Box 400
Denver, CO 80201

Conway Freight
PO Box 5160
Portland, OR 97208-5160

Cummins Motors
4855 Mountain Creek Pkwy
Dallas, TX 75236

Degrasse & Rolnick
6363 Woodway, Ste. 975
Houston, TX 77057

DHL Express
PO Box 1377
Cockeysville, MD 21030-9998

Dolbat Capital Partners LP
Redbel Blackwell
Ginny Goldsmith
5605 N. MacArthur Blvd., Ste. 350
Irving, TX 75038

E470 Public Hwy Authority
PO Box 5470
Denver, CO 80217

Fox Rothschild LLP
2000 Market st., 20th FL
Philadelphia, PA 19103-3222

Franklin County Municipal Court
375 S. High St., Fl. 3rd
Columbus, OH 43215

GB Collections
145 Bradford Dr.
West Berlin, NJ 08091

GE Transportation Trailer
PO Box 642222
Pittsburgh, PA 15264

Ginny Goldsmith
ginny.goldsmith@colbatcapitalpartners.co

Gray Reed & McGraw PC
1300 Post Oak Blvd., Ste. 2000
Houston, TX 77056

Hann Corp.
1828 William Penn Way
Lancaster, PA 17601

Harter Secrest Firm
1600 Bausch & Lomb Place
Rochester, NY 14604-2711

Henslee Schwartz LLP
Regions Bank
111 W. Mockingbird
Dallas, TX 75247

HK Retail Concepts
41395 Carlotta Dr.
Palm Desert, CA 92211-3265

Howard & Co. Account, LLP
8350 Meadow Rd., Ste. 286
Dallas, TX 75231

Illinois Tollway
PO Box 5544
Chicago, IL 60680

Jaffe & Asher LLP
600 Third Ave.
New York, NY

Javitch Block
1100 Superior Ave., 18th Fl.
Cleveland, OH 44114

Jim Hawk-Trailer Repairs
7500 NE Gardner Ave.
Kansas City, MO 64120

Labor Ready
PO Box 676412
Dallas, TX 75167-6412

Lee Kinder Firm
3801 E. Florida Ave., Ste.210
Denver, CO 80210

Marrow & Assoc.
2625 Towngate Rd., Ste. 330
Westlake Village, CA 91361

MHC
4040 Irving Blvd.
Dallas, TX 75247

Midland Holdings Co., Inc.
300 North Midland Ave., Ste.1
Saddle Brook, NJ 07663

Morrow & Assoc.
2625 Townsgate Rd., Ste. 330
Westlake Village, CA 91361

MT Global Freight
701 Hanover Dr., Sted 208
Grapevine, TX 76051

New Jersay EZ Pass
PO Box 4971
Trenton, NJ 08650

New Mexico State Fair
PO Box 8546
Albuquerque, NM 87198

New York City Dept. of Finance
PO Box 3641
Church St. Station
New York, NY 10008

New York State
PO Box 4301
Binghamton, NY 13902-4301

Pennsylvania American Water
PO Box 371412
Pittsburgh, PA 15250-7412

Progressive
24344 Network Place
Chicago, IL 60673

Rebel Blackwell

Regatta Apts. PA
1000 Regatta Circle
Norristown, PA 19401

State of New Hampshire
Hugh J. Gallen State Office Park
Spaulding Bldg.
PO Box 2076
Concord, NH 03302-2076

State of Washington Dept. of Labor
and Industries
PO Box 34022
Seattle, WA 98124-1022

Taxese
14901 Quorum Dr., Ste. 900
Dallas, TX 75254

Thomas George Assoc., Ltd.
PO Box 30
East Northport, NY 11731

Toll by Plate
PO Box 105477
Atlanta, GA 30348

Torres Credit Services Inc.
27 Fairview St.
PO Box 189
Carlisle, PA 17015-3121

Transworld Systems Inc.
MTA Bridges/Tunnels EZ Pass (NY)
PO Box 15110
Wilmington, DE 19850

Utica Mutaul Ins. Co.
PO Box 5310
Binghamton, NY 13902

Wells Fargo
(1421 Building)
305 E. Main St., 2nd Fl.
Mesa, AZ 85201

Wilson Elser Moskowitz, Edelman & Dicker
1133 Westchester Ave.
West Harrison, NY 10604

Wisconsin Dept of REvenue
PO Box 8902
Madison, WI 53708-8902

Young America Group
4420 Hiffines Blvd. #108
Carrollton, TX 75011

YRC Freight
557 E Tallmadge Ave.
Akron, OH 44310

**United States Bankruptcy Court
Northern District of Texas**

In re **US Jesco International Ltd., Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **US Jesco International Ltd., Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 25, 2014

Date

/s/ Eric A. Liepins

Eric A. Liepins 12338110

Signature of Attorney or Litigant

Counsel for **US Jesco International Ltd., Inc.**

Eric A. Liepins P.C.

12770 Coit Road

Suite 1100

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com